

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

UNIVERSAL FOOD AND BEVERAGE
COMPANY, INC., et al.,

Debtors.

Chapter 11

Case No. 07-15955

Jointly Administered

Hon. Jacqueline P. Cox

CERTIFICATE OF SERVICE

I, Miriam R. Stein, an attorney, hereby certify that I caused to be delivered to the persons listed on the attached Service List a copy of the Notice of Final Hearing notifying such parties of the Final Hearing on the Debtor's Motion for Use of Cash Collateral on November 15, 2007. Notice of the Final Hearing was served on said parties on November 1, 2007 via deposit in U.S. Mail, first class postage pre-paid. Copies of the Service List and Notice of Final Hearing served on such service list are attached hereto.

Dated: November 1, 2007

/s/ Miriam R. Stein

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William C.A. Seng
1333 Lavon Avenue
Savannah, GA 31406

William Danny Thompson
505 Harris Trail Road, #28D
Richmond Hill, GA 31324

William P. Wallace
213 Tunnel Road
Springfield, GA 31329

William Supply – WYT
455 E. Spring Street
Wytheville, VA 24382

William Thomas Meadows
18 Cherry Street
Hinesville, GA 31313

Willie Edward Sheffield
20008 Siem Place
Savannah, GA 31404

Willstaff Worldwide
P.O. Box 277534
Atlanta, GA 30384-7534

Winston-Salem Journal
P.O. Box 26408
Richmond, VA 23260-6408

Wiredog
974 East Stuart Drive
Suite H
Galax, VA 24333

Work One – Savannah Mall
P.O. Box 61117
Savannah, GA 31420

Worldwide Express
130 S. Bemiston Avenue
#700
St. Louis, MO 63105

XPEX
P.O. Box 403565
Atlanta, GA 30384-3565

Yokogawa Corp.
P.O. Box 409220
Atlanta, GA 30384-9220

Zuckerman/Honickman, Inc.
191 S. Gulph Road
King of Prussia, PA 19406

Advanced Instruments, Inc.
P.O. Box 845116
Boston, MA 02284-5116

Airco Industrial Contractors, Inc.
4919 Old Louisville
Garden City, GA 31408

Arbon Equipment Corp.
P.O. Box 78196
Milwaukee, WI 53278

AT & T
P.O. Box 105262
Atlanta, GA 30348-5262

Bearings & Drives
P.O. Box 116733
Atlanta, GA 30368-6733

Bill Moore Supply Co.
P.O. Box 2327
Savannah, GA 31402

BlueCross BlueShield of Georgia
P.O. Box 100376
Atlanta, GA 30384-0376

Brenntag Southeast, Inc.
P.O. Box 752094
Charlotte, NC 28275-2049

Carolina Handling
P.O. Box 890352
Charlotte, NC 28289-0352

CEM Corp.
12750 Collections Center Drive
Chicago, IL 60693

Chatham County Tax Commissioner
P.O. Box 8321
Savannah, GA 31412

Chatham County Water & Sewer
124 Bull Street
1st Floor Cashier
Savannah, GA 31401

Chemtreat, Inc.
P.O. Box 60473
Charlotte, NC 28260-0473

City of Savannah
Industrial Treatment
1400 E. President Street
Savannah, GA 31404

City of Savannah
Revenue Department
P.O. Box 1228
Savannah, GA 31402-1228

City of Savannah
Revenue Dept. – Utility Div.
P.O. Box 1968
Savannah, GA 31402-1968

Culligan Water Services
P.O. Box 1618
Kingsland, GA 31548-1681

DAF Corporation
P.O. Box 567
Kaukauna, WI 54130

Daigger
620 Lakeview Parkway
Vernon Hills, IL 60061

Diagraph Marking & Coding
Attn: Maxine Ferguson
75 Remittance Drive, Suite 1234
Chicago, IL 60675-1234

Division & Contractors, Inc.
P.O. Box 22593
Savannah, GA 31403

Dobbins Company, Inc.
P.O. Box 65
Trussville, AL 35173

Domino Amjet, Inc.
135 S. LaSalle Street
Dept. 3809
Chicago, IL 60674-3809

Donaldson Filtration Ultrafilter
c/o Bank of America
Chicago, IL 60692

Dougherty Equipment Co.
P.O. Box 601439
Charlotte, NC 28260-1439

Elite Transportation & Logistics
P.O. Box 280
Henderson, CO 80640

FedEx
P.O. Box 94515
Palatine, IL 60094-4515

Fisher Scientific
13551 Collections Center Drive
Chicago, IL 60693

Georgia Department of Revenue
Taxpayer Services Division
P.O. Box 105499
Atlanta, GA 30348-5499

Georgia Mill Supply, Inc.
P.O. Box 903
Alma, GA 31510

Georgia Scale Company
P.O. Box 211460
Augusta, GA 30917-1480

Georgia Valve & Fitting
P.O. Box 3055
Alpharetta, GA 30023

Grainger
Dept. 860217884
Palatine, IL 60038-0001

Graphic Controls LLC
P.O. Box 1271
Buffalo, NY 14240-1271

Guardian
P.O. Box 51505
Los Angeles, CA 90051-5805

Hartness International
P.O. Box 75441
Charlotte, NC 28275-0441

Hartness International, Inc.
Attn: Anthony Andrews
1200 Garlington Road
Greenville, SC 29618

HD Supply – Apex (Hughes)
P.O. Box 101888
Atlanta, GA 30392-1888

Hendricks Interiors, Inc.
167 Lansing Avenue
Savannah, GA 31406

Henry H. Ottens Mfg. Co.
P.O. Box 2506
Philadelphia, PA 19178-2506

Heritage Equipment Company
9000 Heritage Drive
Plain City, OH 43084

Hershey Company
P.O. Box 640227
Pittsburgh, PA 15264-0227

Hertz – Location 346
514 Bourne Avenue, Highway 30
Garden City, GA 31418

Hill Manufacturing Co. Inc.
1500 Jonesboro Road SE
Atlanta, GA 30315

Home Depot
P.O. Box 6031
Dept. 32253677003
The Lakes, NV 88901-6031

Indexx Distributions, Inc.
P.O. Box 101327
Atlanta, GA 30392-1327

IFM Efector, Inc.
P.O. Box 8538-307
Philadelphia, PA 19171-0307

Illingworth Engineering Co.
6855 Phillips Parkway Drive South
Jacksonville, FL 32256

Imperial Distributing, Inc.
14385 Collections Center Drive
Chicago, IL 60693

Industrial Boiler & Mechanical Co.
P.O. Box 5100
Chattanooga, TN 37406

Inkjet, Inc.
P.O. Box 847501
Dallas, TX 75284-7501

Lab Safety Supply, Inc.
P.O. Box 5004
Janesville, WI 53547-5004

McMaster-Carr Supply Co.
P.O. Box 7690
Chicago, IL 60680-7690

McNaughton-McKay Electric Co.
P.O. Box 890976
Charlotte, NC 28289-0976

Melton U.S.A.
P.O. Box 493
Winder, GA 30680

Motion Industries, Inc.
P.O. Box 404130
Atlanta, GA 30384

National Welders Supply Co. Inc.
P.O. Box 31007
Charlotte, NC 28231

Nelson Jameson, Inc.
P.O. Box 1147
Marshfield, WI 54449-1147

Nordson Corp.
P.O. Box 802586
Chicago, IL 60680-2586

OCE Imagistics, Inc.
7555 E. Hampden Avenue
Suite 200
Denver, CO 80231-4834

Praxair Distribution, Inc.
Dept. AT40174
Atlanta, GA 31193-0174

Precision Compressor Parts
P.O. Box 3048
Lilburn, GA 30048

Savannah Cartage, Inc.
P.O. Box 1284
Savannah, GA 31402

Shred-It USA
10162 Bell Wright Road
Suite A
Summerville, SC 29483

Silliker, Inc.
2169 West Park Court
Suite G
Stone Mountain, GA 30087

Southeastern Air Conditioning Co.
P.O. Box 7768
Garden City, GA 31418

Sprint
P.O. Box 4181
Carol Stream, IL 60197-4181

Tennant Sales & Services Co.
P.O. Box 71414
Chicago, IL 60694-1414

Tidewater Landscape Management
P.O. Box 7571
Garden City, GA 31418

Trane
File 56718
Los Angeles, CA 90074-6718

Tri-State, Inc.
P.O. Box 18289
Garden City, GA 31481

Unisource
P.O. Box 409884
Atlanta, GA 30384-9884

Univar USA, Inc.
P.O. Box 409692
Atlanta, GA 30384-9692

County of Grayson, Virginia
c/o Graham M. Parks
208 West Grayson Street
Galax, VA 24333

BDO Seldman, LLP
233 N. Michigan Avenue
Suite 2500
Chicago, IL 60601

Pitney Bowes – Purchase Power
P.O. Box 856042
Louisville, KY 40285-6042

Systems Connect, Inc.
7505 Waters Avenue
Suite A3
Savannah, GA 31406

Teledyne Benthos, Inc.
49 Edgerton Drive
North Falmouth, MA 02556-2826

Accountemps
12400 Collections Center Drive
Chicago, IL 60693

Illinois Department of Revenue
Field Compliance District 07
101 W. Jefferson Street
P.O. Box 19475
Springfield, IL 62794-9475

State of Michigan
Department of Treasury
P.O. Box 30158
Lansing, MI 48909

Commonwealth of Virginia
Department of Taxation
P.O. Box 1777
Richmond, VA 23218-1777

Wisconsin Department of Revenue
P.O. Box 8901
Madison, WI 53708-8981

Midland States Bank
P.O. Box 767
Effingham, IL 62401-2344

Dale's Kitchen, LLC
11 Artley Road
Savannah, GA 31408

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

UNIVERSAL FOOD AND BEVERAGE
COMPANY, INC., et al.,

Debtors.

Chapter 11
Case No. 07-15955
Jointly Administered

Hon. Jacqueline P. Cox

NOTICE OF FINAL HEARING ON DEBTORS' USE OF CASH COLLATERAL

PLEASE BE ADVISED that on October 30, 2007, the Court conducted a Preliminary Hearing on the Motion ("Motion") of Universal Food and Beverage Company, Inc. et al. ("Debtors") for entry of an order ("Interim Order") (1) Authorizing the Debtors to Use Cash Collateral; and (2) Granting Certain Liens and Other Relief to Lender. On that date, the Court entered the Interim Order granting the Motion. A copy of the Interim Order is available upon request to Debtors' counsel, Miriam R. Stein at (312) 876-7119. The terms of the Interim Order continue through November 15, 2007.

PLEASE BE FURTHER ADVISED that a final hearing ("Final Hearing") shall be conducted on **November 15, 2007 at 10:30 a.m.** before the Honorable Jacqueline P. Cox, U.S. Bankruptcy Judge in Courtroom 619 of the Dirksen Federal Building located at 219 S. Dearborn Street, Chicago, IL 60604, to consider the entry of a final order ("Final Order") approving the Motion. A copy of the proposed Final Order is attached hereto for the Debtors' twenty largest creditors and certain other parties in interest, as Exhibit A. The terms of the Final Order are subject to revisions prior to the Final Hearing. Creditors who did not receive a copy of the draft Final Order, and wish to receive a copy, may request one from Debtor's counsel, Miriam R. Stein, at (312) 876-7119.

PLEASE BE FURTHER ADVISED that the Court may continue the Final Hearing from time to time without further notice, other than as announced in open Court.

November 1, 2007

Universal Food & Beverage Co., Inc. et al.

By: /s/ Miriam R. Stein
One of its Attorneys

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